



COMMUNICATION OF ESTATE INTENTION

Thank you for informing us that you have included the Oakland Museum of California (OMCA) in your estate plans. With this disclosure, we are pleased to welcome you as a member of the Heritage Society.

An estate plan is a highly personal matter. Therefore, only those who give their permission will have their names published in a listing of Heritage Society members.

Realizing that my example may encourage others to include OMCA in their estate plans, I hereby give permission for my name to be recognized in Heritage Society as: \_\_\_\_\_

I wish to remain anonymous. Please do not publish my name in a list of Heritage Society members.

This section is entirely optional and always confidential. Although it is in no way binding, this information is helpful to us in planning for OMCA's future and in ensuring your wishes are fulfilled.

My estate plan provides for OMCA in the following way. Please attach a copy of the relevant provision.

- Bequest in Will or Trust  Retirement Plan/IRA  Art and Artifacts
 Charitable Remainder Trust  Life Insurance Plan

I estimate the current value of this commitment at \$ \_\_\_\_\_.

For future reference, please provide the contact information of your executor and/or plan administrator.

Name Company phone and/or email

My gift is to be used

- Where the need is greatest
 I prefer to be contacted to discuss specific ways to support OMCA.

Signature Date